Raiffeisen Landesbank Südtirol AG Cassa Centrale Raiffeisen dell'Alto Adige SpA

Rechtssitz: / Sede legale: 1-39100 Bozen / Bolzano Laurinstraße 1 / Via Laurin 1 0471 / 946511

0471 / 974353

e-mail: raiffeisen,landesbank@raiffeisen,it

cassa_centrale_raiffeisen@raiffeisen.it



To the Commission de Surveillance du Secteur Financier (CSSF) 283, route d'Arlon L-1150 Luxembourg Attention: Manuel Roda

Bolzano, 04.11.2019

Dear Sirs,

CASSA CENTRALE RAIFFEISEN DELL'ALTO ADIGE S.p.A. EUR 150,000,000 Fixed Rate 1.125% Senior Unsecured Unsubordinated Notes due September 2024 issued under the €750,000,000 Euro Medium Term Note Programme

We refer to your letter dated 11 October 2019 (Y/Ref.: MAF.19/1725-JOB/MRO) to Cassa Centrale Raiffeisen dell'Alto Adige S.p.A. (the "Issuer") in respect of the Transparency Law.

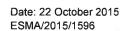
As Issuer of the above mentioned issue, we hereby confirm the choice of Luxembourg as the home member state in accordance with Article 2 (1) (i) (ii) of the Transparency Directive (Directive 2004/109/EC).

Yours faithfully,

Cassa Centrale Raiffeisen dell'Alto Adige S.p.A.

Roman Jablopsky

Member of the Management Team





Standard form for the notification of Home Member State

HOME MEMBER STATE DISCLOSURE FORM

1.*	Issuer Name:	Cassa Centrale Raiffeisen dell'Alto Adige S.p.A.	
	1.bis. Formerly known as		
2.*	Registered office:	Via Laurin 1, 39100 Bolzano, Italy	
3.	LEI ⁱⁱ :	529900N2ZB1B52JB2F83	
	3.bis National compregister number.	oany IT00194450219	
4.*	Home Member State ^{iv} :	Luxembourg	
5.*	Triggering event ^v :		
0	Issuer of shares admitted to	trading	article 2(1)(i)(i)
0	Issuer of debt securities den	ominated less than EUR 1,000 admitted to trading	article 2(1)(i)(i)
•	Issuer of other securities vi		article 2(1)(i)(ii)
\circ	Change of home Member St	ate	article 2(1)(i)(iii)

6.* Member State(s) where the issuer's securities are admitted to trading

	Shares	Debt securities < 1000€	Other securities
Austria	N =		
Belgium			
Bulgaria			
Croatia			
Cyprus			
Czech Republic			
Denmark			
Estonia			
Finland	(1.2)		
France			
Germany			
Greece			
Hungary			
Iceland			
Ireland			
Italy			



Latvia	
Liechtenstein	
Lithuania	
Luxembourg	[7]
Malta	
Netherlands	
Norway	
Poland	
Portugal	
Romania	
Slovakia	
Slovenia	
Spain	
Sweden	
United Kingdom	

- **6. bis.** Former home Member State (if applicable) Not applicable
- 7. NCAs the form is required to be filed with^{ix}: CSSF
- **8*.** Date of notification:

04/11/2019

- 9. Start date of 3 year period^x:
- **10.** Additional information^{xi}:

11.* Contact details:

Issuer's address: Via Laurin 1, 39100 Bolzano, Italy

Person responsible within the issuer for the present notification:

Roman Jablonsky

E-Mail address:

roman.jablonsky@raiffeisen.it

Telephone:

+39 0471 946 698

(* Mandatory information)



Information on filing procedures:

Austria	e-mail to: marktaufsicht@fma.gv.at
Belgium	e-mail to: trp.fin@fsma.be
Bulgaria	
Croatia	via national OAM: SRPI; or postal address: Miramarska 24b, 10000 Zagreb, Croatia
Cyprus	e-mail to: info@cysec.gov.cy (to the attention of Issuers Department)
Czech Republic via national OAM: http://www.cnb.cz/en/supervision_financial_market/information_published_issuers	
Denmark	website: http://oasm.dfsa.dk/
Estonia	e-mail to: info@fi.ee
Finland	e-mail to: kirjaamo@finanssivalvonta.fi
France	via: https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx
Germany	
Greece	e-mail to: transparency@cmc.gov.gr
Hungary	e-mail to: surveillance@mnb.hu
Iceland	via national OAM: www.oam.is
Ireland	e-mail to: regulateddisclosures@centralbank.ie
Italy	e-mail to: HMSdisclosureform@consob.it
Latvia	e-mail to: fktk@fktk.lv or postal address: Kungu iela 1, Riga, Latvia, LV-1050
Liechtenstein	
Lithuania	e-mail to: transparency@lb.lt
Luxembourg	e-mail to: transparency@cssf.lu
Malta	
Netherlands	e-mail to: HMS Registration@afm.nl
Norway	
Poland	e-mail to: dno@knf.gov.pl or via ESPI system
Portugal	e-mail to: transparency@cmvm.pt
Romania	e-mail to transparency@asfromania.ro
Slovakia	via national OAM: https://ceri.nbs.sk/
Slovenia	e-mail to: info@atvp.si
Spain	online register: https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en
Sweden	e-mail to: borsbolag@fi.se
United Kingdom	e-mail to: tdhomestate@fca.org.uk

Notes:

 $^{^{\}hat{I}}$ In case of a change of the company name compared to the previous disclosure, please provide the issuer's former companyname. In case of a first time disclosure, no information on an earlier name change is required. Legal entity identifier.

In case the LEI is unavailable, please provide for identification purposes the number under which the issuer is registered with the business register of its country of incorporation.

The home Member State pursuant to article 2(1)(i) of Directive 2004/109/EC.

V The criteria upon which the home Member State has been determined.

vi For example debt securities denominated at least EUR 1,000, units of collective investment undertaking of the closed endtype,

vii Only securities admitted to trading on regulated markets shall be taken into account.



Information required in case the issuer chooses a new home Member State pursuant to article 2(1)(i)(iii).

IX According to article 2(1)(i), second subparagraph of Directive 2004/109/EC.

X In case of a choice of home Member State pursuant to article 2(1)(i)(ii) of Directive 2004/109/EC.

XI Please provide any relevant additional information.