

Raiffeisen Landesbank Südtirol AG
Cassa Centrale Raiffeisen dell'Alto Adige SpA
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Raiffeisen Landesbank
Cassa Centrale Raiffeisen
Südtirol / Alto Adige

To the
Commission de Surveillance du
Secteur Financier (CSSF)
283, route d'Arlon
L-1150 Luxembourg
Attention: Manuel Roda

Bolzano, 04.11.2019

Dear Sirs,

CASSA CENTRALE RAIFFEISEN DELL'ALTO ADIGE S.p.A.
EUR 150,000,000 Fixed Rate 1.125% Senior Unsecured Unsubordinated Notes
due September 2024 issued under the €750,000,000 Euro Medium Term Note Programme

We refer to your letter dated 11 October 2019 (Y/Ref.: MAF.19/1725-JOB/MRO) to Cassa Centrale Raiffeisen dell'Alto Adige S.p.A. (the "**Issuer**") in respect of the Transparency Law.

As Issuer of the above mentioned issue, we hereby confirm the choice of Luxembourg as the home member state in accordance with Article 2 (1) (i) (ii) of the Transparency Directive (Directive 2004/109/EC).

Yours faithfully,

Cassa Centrale Raiffeisen dell'Alto Adige S.p.A.

Roman Jablonsky
Member of the Management Team



Standard form for the notification of Home Member State

HOME MEMBER STATE DISCLOSURE FORM

1.* Issuer Name: Cassa Centrale Raiffeisen dell'Alto Adige S.p.A.

1.bis. Formerly known as¹:

2.* Registered office: Via Laurin 1, 39100 Bolzano, Italy

3. LEI^{II}: 529900N2ZB1B52JB2F83

3.bis National company
register number^{III}: IT00194450219

4.* Home Member State^{IV}: Luxembourg

5.* Triggering event^V:

- | | | |
|----------------------------------|---|----------------------|
| <input type="radio"/> | Issuer of shares admitted to trading | article 2(1)(i)(i) |
| <input type="radio"/> | Issuer of debt securities denominated less than EUR 1,000 admitted to trading | article 2(1)(i)(i) |
| <input checked="" type="radio"/> | Issuer of other securities ^{VI} | article 2(1)(i)(ii) |
| <input type="radio"/> | Change of home Member State | article 2(1)(i)(iii) |

6.* Member State(s) where the issuer's securities are admitted to trading^{VII}:

	Shares	Debt securities < 1000€	Other securities
Austria	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Belgium	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bulgaria	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Croatia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cyprus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Czech Republic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Denmark	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estonia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
France	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Germany	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Greece	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hungary	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Iceland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ireland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Italy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



Latvia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Liechtenstein	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lithuania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Luxembourg	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Malta	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Netherlands	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Norway	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Portugal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Romania	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Slovakia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Slovenia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sweden	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
United Kingdom	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

6. bis. Former home Member State (if applicable)^{viii}: Not applicable

7. NCAs the form is required to be filed with^{ix}:
CSSF

8*. Date of notification: 04/11/2019

9. Start date of 3 year period^x:

10. Additional information^{xi} :

11.* Contact details:

Issuer's address: Via Laurin 1, 39100 Bolzano, Italy

Person responsible within the issuer for the present notification:

Roman Jablonsky

E-Mail address: roman.jablonsky@raiffeisen.it

Telephone: +39 0471 946 698

(* Mandatory information)

Information on filing procedures:

Austria	e-mail to: marktaufsicht@fma.gv.at
Belgium	e-mail to: trp.fin@fsma.be
Bulgaria	
Croatia	via national OAM: SRPI; or postal address: Miramarska 24b, 10000 Zagreb, Croatia
Cyprus	e-mail to: info@cysec.gov.cy (to the attention of Issuers Department)
Czech Republic	via national OAM: http://www.cnb.cz/en/supervision_financial_market/information_published_issuers/index.html
Denmark	website: http://oasm.dfsa.dk/
Estonia	e-mail to: info@fi.ee
Finland	e-mail to: kirjaamo@finanssivalvonta.fi
France	via: https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx
Germany	
Greece	e-mail to: transparency@cmc.gov.gr
Hungary	e-mail to: surveillance@mnb.hu
Iceland	via national OAM: www.oam.is
Ireland	e-mail to: regulateddisclosures@centralbank.ie
Italy	e-mail to: HMSdisclosurereform@consob.it
Latvia	e-mail to: ftk@ftk.lv or postal address: Kungu iela 1, Riga, Latvia, LV-1050
Liechtenstein	
Lithuania	e-mail to: transparency@lb.lt
Luxembourg	e-mail to: transparency@cssf.lu
Malta	
Netherlands	e-mail to: HMS_Registration@afm.nl
Norway	
Poland	e-mail to: dno@knf.gov.pl or via ESPI system
Portugal	e-mail to: transparency@cmvm.pt
Romania	e-mail to transparency@asfromania.ro
Slovakia	via national OAM: https://ceri.nbs.sk/
Slovenia	e-mail to: info@atvp.si
Spain	online register: https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en
Sweden	e-mail to: borsbolag@fi.se
United Kingdom	e-mail to: tdhomestate@fca.org.uk

Notes:

ⁱ In case of a change of the company name compared to the previous disclosure, please provide the issuer's former company name. In case of a first time disclosure, no information on an earlier name change is required.

ⁱⁱ Legal entity identifier.

ⁱⁱⁱ In case the LEI is unavailable, please provide for identification purposes the number under which the issuer is registered with the business register of its country of incorporation.

^{iv} The home Member State pursuant to article 2(1)(i) of Directive 2004/109/EC.

^v The criteria upon which the home Member State has been determined.

^{vi} For example debt securities denominated at least EUR 1,000, units of collective investment undertaking of the closed end-type.

^{vii} Only securities admitted to trading on regulated markets shall be taken into account.



- viii *Information required in case the issuer chooses a new home Member State pursuant to article 2(1)(i)(iii).*
- ix *According to article 2(1)(i), second subparagraph of Directive 2004/109/EC.*
- x *In case of a choice of home Member State pursuant to article 2(1)(i)(ii) of Directive 2004/109/EC.*
- xi *Please provide any relevant additional information.*